

# THE SCIENCE OF RETIREMENT CONFERENCE 2020

## AGENDA



### Research

9:00 Welcome

9:15 Javier Estrada - IESE Business School, Spain // Managing to Target: Dynamic Strategies for the Accumulation and Retirement Periods

10:00 Georgios Bouzianis - Quantitative Analyst, Timeline // Monte Carlo or Bust: Retirement Modelling For The Real World

10:20 Dennis Hall - CEO, Yellowtail // Triumph of the Pragmatists

10:45 Break



### Practice & Tech

11:15 Amyr Rocha-Lima - Partner, Holland Hahn & Wills LLP // Retirement Planning – It's More Than Just A Number...

11:40 Tech Demos -  moneyinfo  Fundment  Betafolio

12:10 Abrahm Okusanya - CEO, Timeline

12:40 Lunch



### The Business

13:30 Sarah Lord - Client Strategy Director, Succession // Today's Clients, Tomorrow's Clients

13:50 Romi Savova - CEO, PensionBee // Taking On The Pension Establishment

14:10 Barry Horner - CEO, Paradigm Norton // Scaling FP: The Journey To £1bn

14:40 Break



### The Client

15:10 David Schneider - Creative Director, That Lot

15:55 Carl Richards - Creator, Sketch Guy Column, The New York Times // Stop Acting Crazy

16:40 Wrap Up

17:00 Close

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